



ANALYSIS OF PLAYERS ON THE ROMANIAN BPO MARKET

**a DEMO by
FRD Center**

**Genpact Romania
Teamnet International
Computer Generated Solutions Romania
Wipro Technologies
Producton
Arvato
Comdata Romania
Accenture Services
Webhelp Romania
Sykes Enterprises Eastern Europe
WNS Global Services Romania
Information Business Consulting
Global Remote Services
Bitech Company
BUW Romania
Competence Call Center
S 800 Customer Service Provider**

This demo analysis is produced by FRD Center Market Entry Services – www.frdcenter.ro - one of the pioneer privately owned market entry consulting firms in Romania.

Since 2000, FRD Center offers tailor-made market intelligence, B2B matchmaking and market access consulting services to foreign organisations interested to enter the emerging markets in Europe as exporters, consultants, investors or joint-ventures, to relocate their operations, or to source in CE, SE and Eastern Europe.

FRD Center is the trade consultant for the Irish Governmental Agency, Enterprise Ireland and the representative of the Murcia region Development Agency (Spain). Other clients are Commercial Sections of Embassies, Export Councils, Trade Governmental Agencies, Chambers of Commerce, private companies, corporations, SMEs from Canada, China, Denmark, Germany, India, Ireland, Israel, Jordan, Norway, Poland, UK, USA, Switzerland etc.

Our services include:

- market research, investment opportunities assessment, sector studies, market briefs
- identification and qualification of B2B distributors, importers, suppliers etc.
- product presentation and assessment of interest from clients / partners
- pre-M&A business support and research
- identification of market opportunities: exports, sourcing, B2B sales etc.
- trade missions, business itineraries, inward buyer missions

Disclaimer:

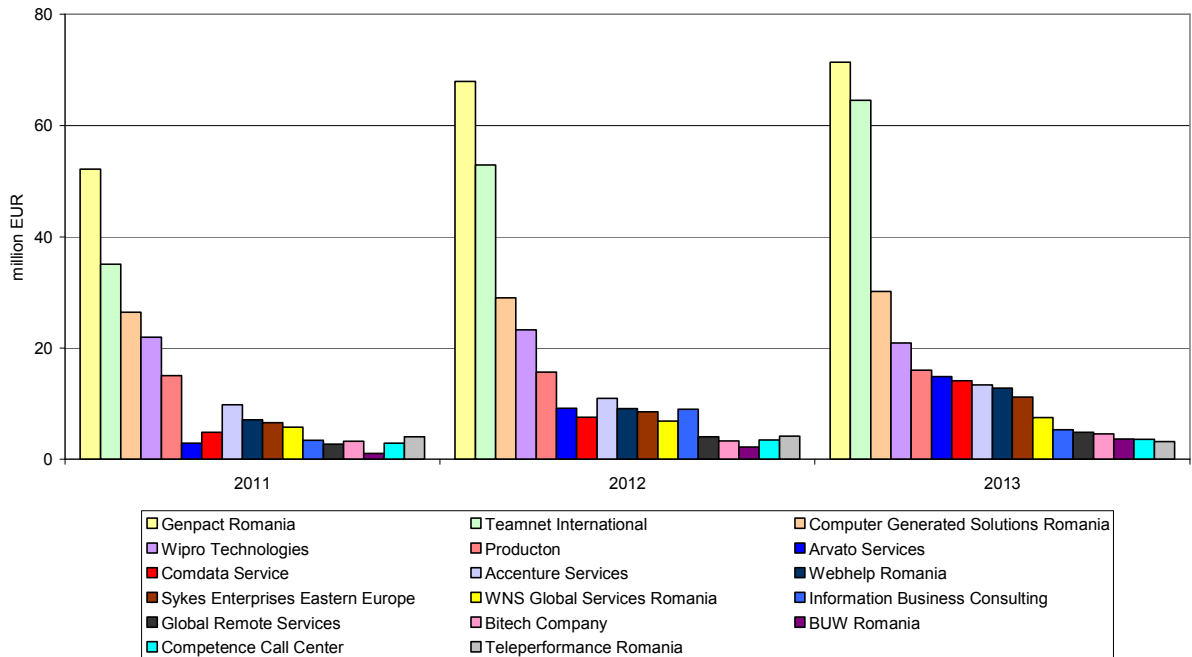
Whilst every care is taken in compiling this report, no responsibility is taken for errors or omissions. FRD Center guarantees that this information, collected and generated, has been operated in a professional manner and best efforts were applied with a view to offering accurate and complete results. However, FRD Center will not be held liable for any damage or loss resulting from the use of the information contained herein.

Sources consulted for this analysis: official sources

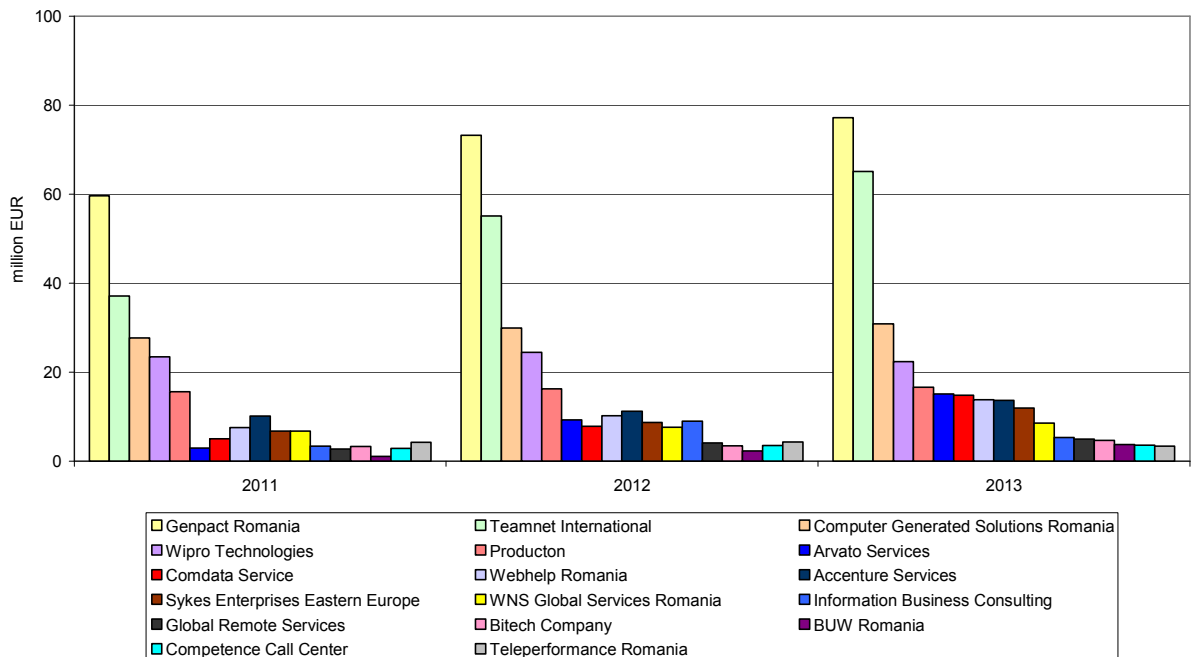
***FRD Center endorses the Sibiu International Theatre
Festival SIBFEST - www.sibfest.ro***



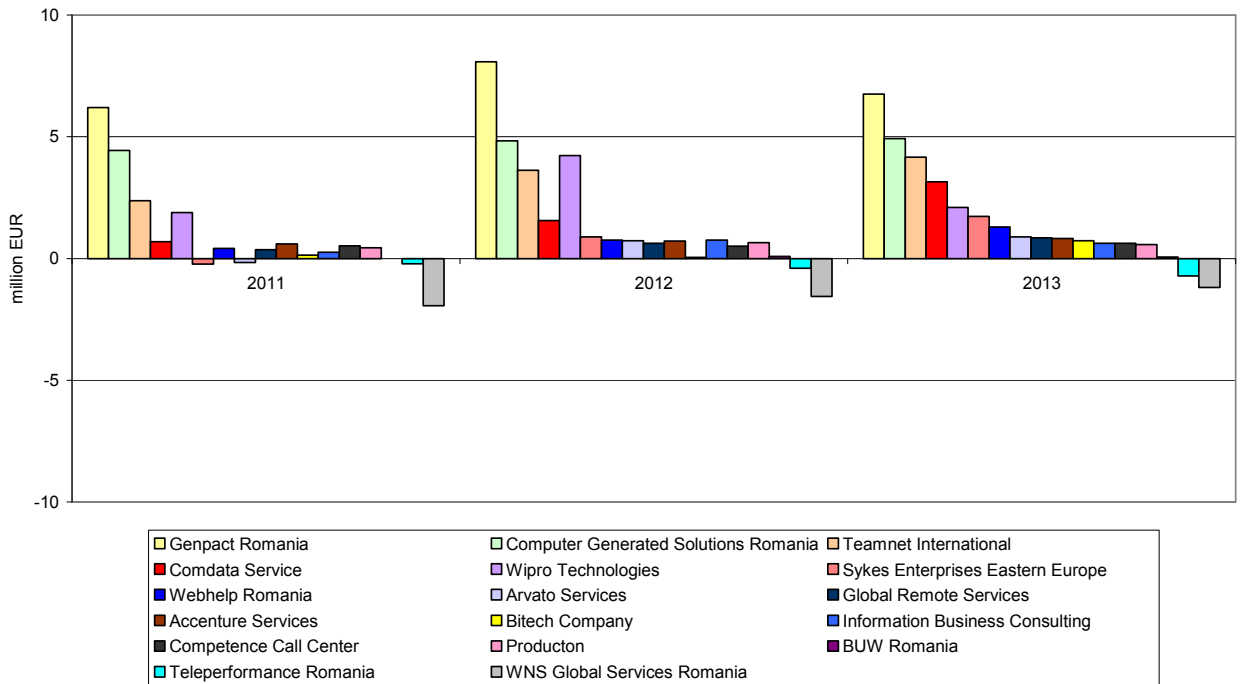
Comparison of net turnover registered by some of the main BPO players in Romania



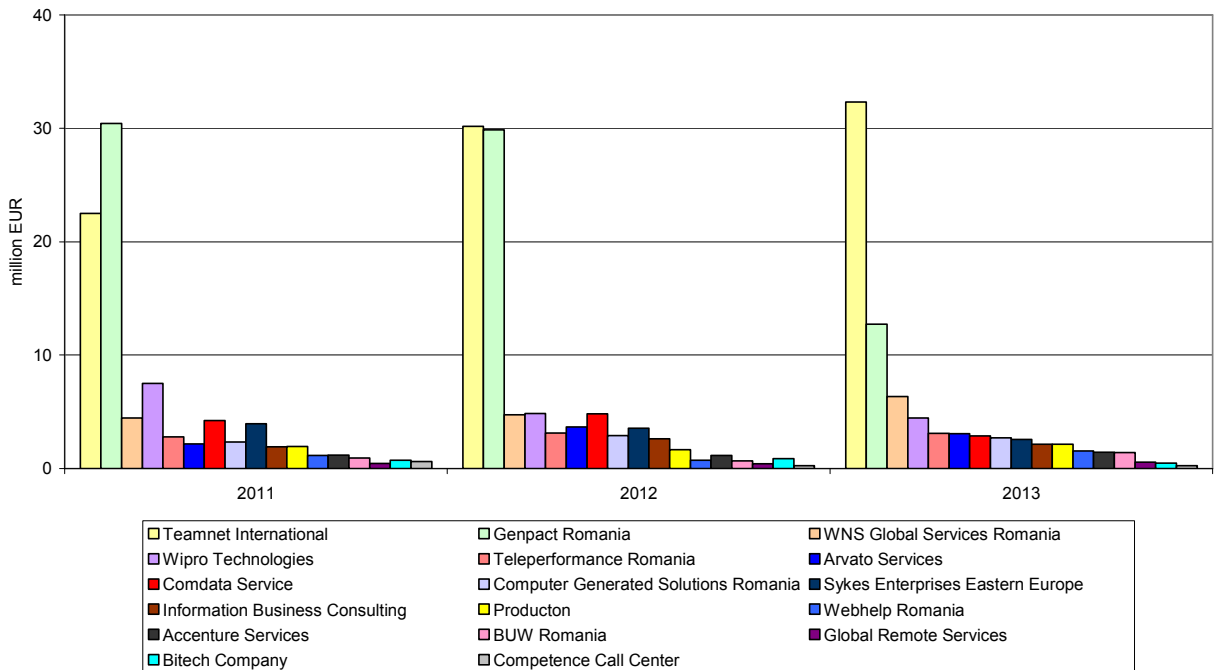
Comparison of total revenues registered by some of the main BPO players in Romania



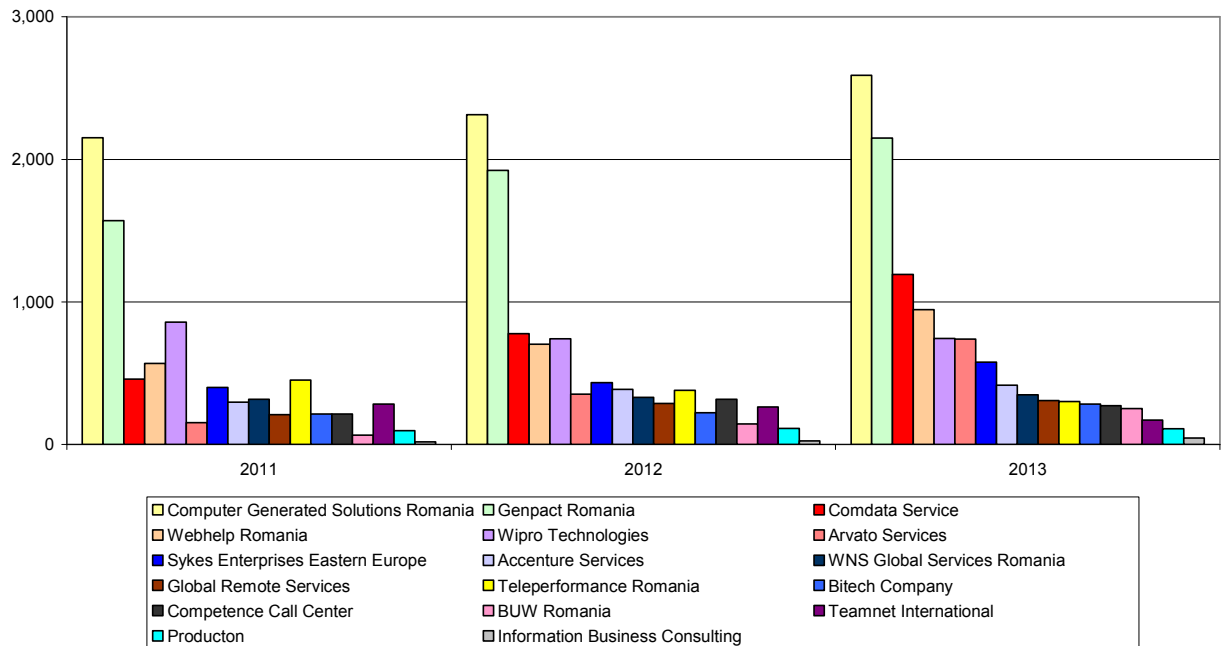
Comparison of net profit / loss registered by some of the main BPO players in Romania



Comparison of debt registered by some of the main BPO players in Romania



Comparison of average number of employees registered by some of the main BPO players in Romania



For tailored market research, sector analysis and B2B matchmaking in Romania and the region, please feel free to contact us directly.

FRD Center Market Entry Services
www.market-entry.ro

 Contact: Jackie Bojor, Director
europa@frdcenter.ro
 +4021 4111459