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AUTOMOTIVE SECTOR DEVELOPMENTS IN CE AND SE EUROPE – Q1 2012

**ROMANIA
CZECH REPUBLIC
SLOVAKIA
BULGARIA
POLAND
TURKEY**

- 1. PRODUCTION OF AUTO VEHICLES**
- 2. PRODUCTION OF AUTO COMPONENTS AND SPARE PARTS**
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1. PRODUCTION OF AUTO VEHICLES

1.1 Romania

- The production of auto vehicles in Romania in 2011 registered 335,232 units, out of which 310,243 passenger cars and 24,989 commercial vehicles.
- The production of commercial vehicles in Romania in 2011 was split as follows:
 - 24,924 vehicles under 3.5t GVW
 - one vehicle of 16 - 18 t GVW
 - 64 vehicles over 18t GVW.
- The production of vehicles over 18t GVW in Romania recorded an increase by 16.4% in 2011 compared to 2010.
- At present, Dacia – Renault produces in its plant in Mioveni five models of auto vehicles: Logan, Logan MCV, Logan Van, Logan Pick-Up and Sandero with its Stepway version, available in 13 equipment versions and two limited series for the Sandero range.
- The manufacture frequency of the Dacia – Renault factory in Romania is of 1,389 vehicles per day.
- In October 2011, Dacia - Renault marked the manufacture of 1,500,000 auto vehicles on its X90 platform in Mioveni.
- Ford produced in its plant in Craiova over 5,700 Transit Connect commercial vehicles in the first eight months of 2011, up by 20% compared to the similar period of the previous year. The Ford production was integrally exported.
- Ford Romania estimates that it will produce 60,000 B-Max auto vehicles in 2012 and 100,000 – 150,000 auto vehicles in 2013.

1.2 The Czech Republic

- The auto production in the Czech Republic recorded 1,220,769 auto vehicles in 2011, up by 11.49% compared to 2010.
- The Czech production of cars and LCVs increased by 11.44% in 2011 compared to 2010.
- The production of buses in the Czech Republic in 2011 increased by 31.32% compared to the previous year.
- The production of motorcycles over 50 ccm in the Czech Republic recorded a y/y increase by 52.39% in 2011.
- The Czech production of trailers recorded the following y/y increases in 2011:
 - trailers: +9.67%
 - semitrailers: +42.34%

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- small trailers: +37.77%.
- At the beginning of February 2012, Skoda produced its 14 millionth car - a Superb 2.0 TDI of the Laurin & Klement special edition - at its Kvasiny plant in the Czech Republic.
- Skoda produced 673,127 cars and LCVs in the Czech Republic in 2011, up by 17% compared to 2010.
- In January 2012, the mass production of the new generation of the model Hyundai i30 was launched at the Hyundai plant in Nošovice, the Czech Republic.
- In 2011, Hyundai produced 251,146 auto vehicles in its Czech manufacturing plant in Nošovice, up by 25% compared to 2010.
- In 2011, Hyundai produced in the Czech Republic some 107,000 units of the Hyundai i30 model, including combi version Hyundai i30 cw and some 70,000 units of the Hyundai ix35 model.
- Toyota Peugeot Citroën Automobile (TPCA) produced 270,705 auto vehicles in the Czech Republic in 2011. The TPCA Czech company recorded a turnover of 164 million EUR in 2011. The company exports 99% of its production.

1.3 Slovakia

- In January 2012, Kia produced its 1,000,000th vehicle in Slovakia - a cee'd model with a 1.6-liter diesel engine.
- Kia Slovakia produced some 252,000 cars in 2011, this representing a y/y increase of 10%.
- In 2011, Kia Slovakia produced over 101,000 Kia Sportage cars. This model was the most produced Kia vehicle in Slovakia in 2011.
- Kia started the production of the small multipurpose vehicle Kia Venga in its plant in Slovakia in October 2011.
- Kia Slovakia plans to produce some 285,000 cars in 2012.
- Kia Slovakia will start the production of the second generation of the favourite Kia cee'd model in the second quarter of 2012.
- Volkswagen produced 188,000 vehicles in Slovakia in 2011.
- Volkswagen Slovakia expects a 25% production boost for the SUV production in 2012.
- In the first ten months of 2011, PSA Peugeot Citroën plant in Trnava, Slovakia produced over 150,360 auto vehicles.
- The PSA Peugeot Citroën plant in Trnava has a production rate of 56 vehicles per hour.

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- In October 2011, the Czech auto manufacturer Skoda started the production of the new small car Citigo, in the manufacturing plant in Bratislava. The Citigo car is a central component of the Skoda growth strategy.

1.4 Poland

- The production of cars and LCVs in Poland in 2011 recorded some 825,000 units, out of which some 722,300 of passenger cars.
- The production of LCVs in Poland recorded a growth of some 17% in 2011 compared to 2010.
- In 2011, Fiat produced 467,760 auto vehicles in its plant in Tychy, Poland.
- In 2011, Fiat marked the production start of the all-new Lancia Ypsilon in the plant in Tychy.
- In October 2011, the General Motors Manufacturing plant in Gliwice, Poland started the production of the Astra GTC.
- In August 2011, Volkswagen marked the one-millionth Volkswagen Caddy model built at its Poznan plant in Poland.

1.5 Bulgaria

- The Chinese auto manufacturer Great Wall Motor is expected to start in 21 February 2012 the production at the plant in Lovech, thus becoming the only producer of auto vehicles in Bulgaria. The plant has an annual capacity of 50,000 auto vehicles.
- Great Wall will produce auto vehicles together with the Bulgarian company Litex Motors after they signed a joint venture agreement in 2009.
- The first model to be assembled by Great Wall in Bulgaria is Voleex c10. Subsequently, Wingle/Steed 5, Great Wall C20R and Haval/Hover H6 will be added.

1.6 Turkey

- In January 2012, the automobile production in Turkey recorded some 47,000 units.
- Turkey recorded a production of 1,234,637 auto vehicles in 2011, up by some 10% compared to the previous year.
- The production of the passenger cars in Turkey in 2011 increased by 6% compared to 2010, reaching 639,734.
- The production of the commercial vehicles in Turkey in 2011 recorded a y/y increase by some 12%.

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- In 2011, the average usage of the automotive production capacities in Turkey was of some 76%.
- The Oyak Renault' production facility in Bursa, Turkey has the production capacity of 360,000 vehicles per year. In the first 11 months of 2011, Oyak Renault produced 306,962 units.
- In the first 11 months of 2011, Tofaş produced 278,718 vehicles in Turkey
- Ford Otosan produced 264,903 vehicles in Turkey in the first 11 months of 2011.

2. PRODUCTION OF AUTO COMPONENTS AND SPARE PARTS

2.1 Romania

- The Romanian producer of auto spare parts and components UAMT Oradea recorded a turnover of some 20 million EUR in 2011, up by approx. 47% compared to 2010.
- The Romanian producer of automotive batteries Rombat recorded a turnover of 52 million EUR in the first nine months of 2011, up by 19.8% compared to the same period in 2010. In the first nine months of 2011, the company produced over 1.5 million batteries.
- Johnson Controls has nine production units in Romania and an annual business of over 200 million EUR.
- Delphi has been present on the Romanian market since 1997. The company has four plants in Romania with over 12,000 employees. The company's plants in Sannicolau Mare, Ineu and Moldova Noua produce electric and electronic distribution systems and the plant in Miroslava produces components for high precision diesel systems.
- Honeywell has some 1,500 employees in Romania. The Group has a plant in Bucharest that produces turbochargers for diesel and gasoline engines and a plant in Lugoj that produces fire and smoke detection systems.
- Schaeffler produces bearings in its Romanian plant located in Cristian, Brasov county. The company targets a y/y turnover growth of 15% in 2012 when the production will be diversified with new types of bearings.

2.2 The Czech Republic

- The French automotive parts manufacturer Faurecia produces in its plants in the Czech Republic emissions control technologies, interior systems and automotive seating.

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- The Rehau Czech plant in Moravska Třebova was set up in 1994. The plant manufactures products for international car manufacturers using the injection moulding, extrusion and extrusion blow moulding processes.
- Honeywell has over 1,600 employees in the Czech Republic. The company has plants in Prague, Brno, Olomouc and Ostrava.
- The Czech company OMB Composites manufactures in its plant in Králíky laminated body parts for heavy automotive vehicles including buses, trams, trucks and trains. Its production processes include hand lay-up lamination or light resin transfer moulding. The company has clients in the Czech Republic, Austria, Germany and the Netherlands.

2.3 Slovakia

- Faurecia has eight plants in Slovakia, located in Bratislava, Hlohovec, Košice, Lozorno, Trnava and Žilina. The company produces in Slovakia emissions control technologies, interior systems, automotive seating and automotive exteriors and has some 1,200 employees. The company's main customers are: PSA Peugeot Citroën, Volkswagen, Audi and Kia Motors.
- Visteon Slovakia produces in Ilava heating, ventilation and air conditioning systems for the Volkswagen Group's new small family car, the Volkswagen up!
- Johnson Controls has production plants in Slovakia located in Zilina, Namestovo, Lucenec, Lozorno or Kostany nad Turcom. The company runs in Trenčín one of the biggest technology centres in the Slovak Republic for developing automotive components, systems and modules.
- Honeywell entered the Slovakian market in 2011. The company produces in its manufacturing facility in Presov turbochargers for Volkswagen's car assembling plant in Bratislava.
- Grupo Antolin produces interior components, including modular headliners and door panels in its plant in Slovakia. The plant has the surface of 5,000 sqm and is located close to the factory of a key customer – Kia Slovakia.

2.4 Poland

- Faurecia has nine plants in Poland, out of which two production plants of interior systems in Gorzow Wielkopolski and Legnica, and seven production plants of automotive seating in Grojec, Walbrzych and Jelcz.
- Set up in 2003, Faurecia's first car parts plant in Gorzow Wielkopolski has some 1,000 employs and produces a wide range of plastic car interior components for Volkswagen, Audi, Opel, Ford, Mercedes-Benz and Volvo.

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- The Poland-based plastic components manufacturer Wezi-Tec is a subsidiary of the German Group Weber. Wezi-Tec produces plastic interior parts for Audi, Opel, BMW, Volkswagen or Porsche. The company's production facility in Legnica has the surface of some 10,000 sqm and over 330 employees.
- Toyota has produced over six million car transmissions and engines in its plant in Walbrzych, Poland since the production started ten years ago.

2.5 Bulgaria

- Bulgaria has a relatively modest but successful automotive components industry. The country has various small to mid-sized manufacturers of auto components with export-driven production activities.
- Following the entrance of Great Wall Motors China in Bulgaria, the domestic sector of auto components and spare parts is expected to gain momentum, possibly attracting other foreign investors to the market.
- The Japanese automotive components manufacturer Yazaki Corporation has a production facility in Yambol, Bulgaria. The plant has some 2,600 employees, representing a major employer in Southeastern Bulgaria.
- In November 2011, Johnson Controls celebrated ten years of operations in Bulgaria. Since the opening of the local branch in 2001, the Sofia center of Johnson Controls has developed over 120 electronic devices. For 2012, Johnson Controls plans to grow its Sofia based operations.

2.6 Turkey

- Faurecia has three plants in Turkey, out of which the plant in Golcuk produces emissions control technologies and two plants located in Gebze and Orhangazi produce interior systems.
- Brisa, a joint venture of Bridgestone and Sabanci Group, is a leading tyre producer in Turkey. Brisa provides tyres for passenger cars, commercial vehicles, trucks or buses. Brisa Turkey exports its products to over 50 countries, mainly in Europe and neighbouring countries.
- The Bekaert's production plants in Turkey are located in Izmir. Bekaert acquired full ownership of Beksa Turkey in 2009.

3. AUTOVEHICLES SALES

3.1 Romania

- The sales of auto vehicles in Romania in 2011 recorded 110,668 units, out of which 94,624 passenger cars, 15,193 commercial vehicles and 851 buses.
- The sales of commercial vehicles in Romania in 2011 were as follows:
 - 11,233 vehicles under 3.5t GVW
 - 3,960 vehicles over 3.5t GVW
- The sales of buses in Romania in 2011 were as follows:
 - 760 buses up to 22 places
 - 91 buses over 22 places
- The sales of commercial vehicles in Romania registered an increase of 22.2% in 2011 compared to 2010.
- The sales of buses in Romania registered a y/y increase of 4.5% in 2011.
- In 2011, Dacia sold 30,867 vehicles in Romania, reaching a market share of 28.9%. Almost half of the total sales were accomplished through the program for the renewal of the national auto fleet.
- The best selling car model on the Romanian market in 2011 was Dacia Logan, produced by Dacia – Renault.

3.2 The Czech Republic

- The domestic sales of auto vehicles in 2011 in the Czech Republic registered 79,808 units, up by 3.89% compared to 2010.
- The sales of cars and LCVs in the Czech Republic increased by 3.02% in 2011 compared to 2010.
- The sales of trucks in the Czech Republic in 2011 increased by 1.43% compared to the previous year.
- The sales of buses in the Czech Republic increased by 18.87% in 2011 compared to the previous year.
- In 2011, the Czech sales of motorcycles over 50 ccm recorded a y/y increase by 68.42%.
- The Czech sales of trailers recorded in 2011 the following y/y increases:
 - trailers: + 5.56%
 - semitrailers: + 61.99%
 - small trailers: + 73.20%.

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- The Czech Hyundai plant sold 7,282 auto vehicles on the domestic market in 2011, up by 32% compared to 2010. The sales on the domestic market accounted for 3% of the plant's production in 2011.
- The demand for 4x4s and SUVs increased in 2011 in the Czech Republic.

3.3 Slovakia

- In January 2012, the sales of passenger cars in Slovakia recorded a growth of some 8.8% compared to January 2011.
- Skoda posted sales growth of 24.5% in Slovakia in January 2012 compared to January 2011.
- The registrations of light vehicles in Slovakia recorded 5,106 units in January 2012, up by some 7% compared to the corresponding month of 2011.
- The sales of passenger cars in Slovakia recorded 68,203 units in 2011, up by 6.5% compared to 2010.
- Skoda Octavia was the best selling car in Slovakia in 2011, with 6,100 sold units, being followed by Skoda Fabia with 4,973 units.

3.4 Poland

- The sales of passenger cars in Poland recorded 277,430 units in 2011.
- The sales of hybrid cars are growing strongly in Poland. During the first nine months of 2011, the sales of hybrid cars in Poland almost doubled compared to the same period of the previous year.
- The Toyota Prius is the most widely available hybrid car in Poland.
- Lotus opened a showroom in Warsaw in September 2011. The company intends to sell some 20 cars in Poland in 2012.
- In the first four months of 2011, the Porsche sales in Poland increased by 21% compared to the similar period of 2010.

3.5 Bulgaria

- A total of 1,345 cars were sold in Bulgaria in January 2012, this representing a growth of 12% compared to January 2011.
- The sales of passenger cars in Bulgaria recorded 19,136 units in 2011, up by 22.3% compared to 2010.
- The sales of the Citroen light commercial vehicles in Bulgaria are estimated to record a similar level as in 2011.

3.6 Turkey

- In January 2012, the sales of cars and light commercial vehicles in Turkey recorded 29,545 units.
- The total vehicle sales in Turkey recorded almost 910,000 units in 2011.
- The automobile sales in Turkey increased by 13.61% in 2011 compared to 2010.
- In 2011, the best selling cars in Turkey were the A, B and C categories.
- In terms of the engine size, the best selling cars in Turkey in 2011 were the cars with the engine size of 1600 cc and under, being followed by vehicles with the engine size between 1600 and 2000 cc.
- In the first 11 months of 2011, the domestic sales of passenger cars in Turkey posted a growth of 23% compared to the similar period of 2010.

4. INVESTMENTS IN THE AUTOMOTIVE SECTOR

4.1 Romania

- In January 2012, Johnson Controls opened a production facility of automotive chairs in Craiova, following investments estimated at some ten million EUR.
- In 2011, Johnson Controls acquired the auto division of the Romanian manufacturer of polyurethane foam for the automotive industry Spumotim. The transaction includes the company's headquarters and plant in Timisoara, as well as its plant in Pitesti.
- In November 2011, Delphi Automotive finalised an investment of over 155 million EUR in its plant in Miroslava, Iasi county.
- International Automotive Components Group (IAC Group) announced at the beginning of 2011 investments of 58 million EUR to build a new greenfield manufacturing facility in Bals. The state-of-the-art facility will produce instrument panels, door panels, headliners and various other interior trim components to support the Ford's production in Romania.
- The German Group Röchling invests over nine million EUR in a plant of plastic automotive components in Pitesti.
- The German producer of auto components Continental invests 35 million EUR in Sibiu in order to increase its production facilities.
- The German automotive components producer Bosch will invest 77 million EUR in a production facility in Jucu, Cluj county.
- The German Group Draxlmaier plans to invest 30 million EUR, during the period 2012 – 2013, in order to expand the production of automotive electrical wiring in its

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plant in Satu Mare. The investment will create some 1,000 jobs. So far, the German Group has invested in Romania some 200 million EUR.

- Honeywell intends to build in Ploiesti a brake pad plant, fully equipped with the Hot Press latest technology.

4.2 The Czech Republic

- At the beginning of 2012, Skoda opened three new training centres at its Kvasiny plant in the Czech Republic. Skoda invested 600,000 EUR in these centres, which were rebuilt and expanded from the existing buildings and spaces. The centres train the production teams in the areas of logistics, car body construction and the paint shop.
- In December 2011, Skoda started the construction of the new “SKODA Lean Center” with investment of some 5.3 million EUR at the Czech plant in Mlada Boleslav.
- In November 2011, following investments of some three million EUR, Rehau opened a new production department in Jevíčko in the Czech Republic, affiliated to the existing automotive production plant in Moravská Třebová. The new production facility has the surface of over 7,000 sqm.
- The Czech producer of automotive laminated body parts OMB Composites invests 1.7 million EUR in order to expand the production capacity at its plant in the Czech Republic. The extension is set to increase the company’s production by 22%.
- The automotive plastics parts processor Megatech Industries will expand the production at its Czech moulding plant located in Jablonec nad Nisou. Starting with August 2012, the plant is set to begin supplying internal vehicle trim for Volkswagen’s new generation of Golf cars produced in Wolfsburg, Germany.
- The German automotive lighting and electronic parts manufacturer Hella plans to invest 5 – 8 million EUR in the expansion of its lighting plant in Mohelnice.

4.3 Slovakia

- At the beginning of 2011, Volkswagen announced plans to invest one billion EUR in the next years in order to increase production of the auto vehicles and components in its Bratislava plant.
- PSA Peugeot Citroën announced investments of 120 million EUR in 2011 in its plant in Trnava, Slovakia in order to launch the production of the Peugeot 208 model.
- In October 2011, Kia moved the production of the Venga mini MPV to its plant in Zilina, Slovakia. Previously, Kia Venga was built at the Hyundai’s manufacturing

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plant in Nošovice, the Czech Republic. To accommodate the production of the Venga mini MPV, Kia invested over 40 million EUR in order to modify the production lines of its plant.

- In 2011, the auto parts producer Nematik announced plans to double the production at its plant in Ziar nad Hronom in Slovakia
- Grupo Antolin opened in February 2012 a production plant in Slovakia, following investments of 4.5 million EUR.
- Behr will enter the Slovakian automotive component segment with a plant in Namestovo, following investments of 14 million EUR.
- Honeywell invested some 38.3 million EUR in its turbocharger manufacturing facility in Presov. The company plans to build a second turbocharger plant in Presov and the construction works could start in early 2013.

4.4 Poland

- In 2012, the automotive sector is expected to be the industry in Poland which receives the largest amount of foreign investment. In mid-January 2012, the Polish Information and Foreign Investment Agency was processing 29 automotive investments worth a total of over 1.9 billion EUR.
- Faurecia completed in January 2012 the construction of its second plastic car components plant in Gorzow Wielkopolski, Poland. By the end of 2012, Faurecia aims to create at least 400 new jobs at the Polish plant. The new production facility has a total surface of 17,600 sqm. The plant produces plastic interior parts for Volkswagen and Mercedes-Benz models.
- The plastic components manufacturer Wezi-Tec will invest over four million EUR in order to expand its plant in Legnica, Poland.
- In 2011, the US company Pittsburgh Glass Works announced plans to invest some 250 million zł in the construction of a windshield factory in Poland.
- In 2011, the South Korean auto parts producer Mando Corporation, announced plans to build a factory in Poland with investments of some 400 million zł. This project will lead to the creation of 300 jobs.

4.5 Bulgaria

- The total initial investment made by Great Wall Motor and Litex Motors in the production facility in Lovech, Bulgaria is of some 97 million EUR, potentially reaching 300 million EUR if the project is successful.

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- Yazaki Corporation will build a plant in Sliven, Bulgaria. The new plant is expected to be completed by June 2012. The company estimates an annual production in the new plant of some 4,000 wiring systems for the Ford vehicles. So far, Yazaki invested in Bulgaria some 30 million EUR.
- In February 2011, the Turkish company Sisecam launched its 5th facility in Bulgaria - a factory for automobile glass located in Targovishte, following investments of 25 million USD. The factory produces automatic and non-automatic side windows and heated back windows.

4.6 Turkey

- Oyak Renault's investments in Turkey recorded 176 million USD in 2011.
- In November 2011, the Turkish-Italian JV Tofas started to produce for Opel the Combo model light commercial vehicle in its plant in Bursa, Turkey. The investments in the production lines for the manufacturing of the Combo line were of 137 million EUR.
- For 2012, Oyak Renault plans to invest 254 million USD in its production facilities in Turkey, out of which over 100 million USD will be used for manufacturing engines and transmission elements. Oyak Renault is also considering adding light commercial vehicles to its production line. The company's plans for 2012 include starting the production of the new supermini Clio 4 and revamped Megane 3 hatchback in its Bursa facility in Turkey.
- The Ford's Transit model will enter the production in 2012 at the Ford's Turkish plant located in Golcuk, Kocaeli. The new Transit will require an investment of 630 million USD. The model's annual production at the Ford's Turkish plant is expected to reach 300,000 vehicles, most of which being destined for overseas markets.
- Toyota announced investments of some 150 million EUR in order to start the production of the Corolla model in its Sakarya plant in Turkey in 2013. The plant's capacity will increase to 210,000 cars per year with the new model.
- Hyundai plans to double its production capacity in Turkey in the next future.
- Honda targets to increase its exports, following line upgrades and a model revamp in its Turkish plant with an investment of some 40 million USD. Through the production of the new version of the Civic sedan in Turkey, Honda aims to reach a production capacity of 50,000 cars per year in its Kocaeli plant.

5. AUTO TRADE FAIRS AND EVENTS

5.1 Romania

- **Bucharest Auto – Motor International Show** will take place during 4 - 8 April 2012 in Bucharest, in the Constitutiei Square, on a surface of over 4,000 sqm. The exhibitors will include manufacturers, importers and distributors of automobiles, motorcycles, scooters, bicycles, tuning accessories and automotive equipment, components and spare parts, leasing and insurance companies or car rental companies. The show will have an estimated number of 50,000 visitors.

- **Auto Motor Show Bucharest and Accessories** took place during 5 - 9 October 2011 in Romaero Baneasa in Bucharest. The show presented auto parts and accessories, equipment and machinery, audio and navigation systems. The event was organised by the company Premium Expo.

5.2 The Czech Republic

- **Autoshow Praha** took place during 27 – 30 October 2011 in Prague Exhibition Grounds. The event was organized by Incheba Praha. The exhibitors included players in the following areas: passenger cars, commercial vehicles, auto components, auto accessories, auto insurance etc.

- **Mobil Salon** will take place during 13 – 15 April 2012 in Ceske Budejovice. The event is a significant Czech trade show that targets the sectors of automotive, leisure and sporting goods and equipment. The event is organised by Vystaviste Ceske Budejovice.

- **Autosalon Brno** will take place in June 2012 in Brno Exhibition Centre. The exhibitors will include car manufacturers, manufacturers and distributors of car accessories and parts, manufacturers and distributors of garage equipment, companies operating in road transport services, producers and distributors of fuels, lubricants etc.

5.3 Slovakia

Motor Show Bratislava will take place during 17 - 22 April 2012 in Bratislava Incheba Expo. The event will feature significant players in the following areas: passenger cars, commercial vehicles, heavy duty and garage equipment, auto spare parts and accessories.

5.4 Poland

- **Motor Show Poznan** will take place during 13 -15 April 2012 in Poznan, Poland. The event had over 46,000 visitors in the previous edition. The exhibitors in the last year included brands such as Audi, Mazda, Porsche, Lexus, Skoda and Volkswagen. The event is organised by Poznan International Fair Limited.

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- **Auto Moto Show Sosnowiec** will take place in Expo Silesia in Sosnowiec, during 17 – 20 May 2011. The event is a premier exhibition of automotive equipment, parts, components, accessories, technologies and services related to the automotive industry.

5.5 Bulgaria

- **Sofia Motor Show** will take place during 15 - 24 June 2012 in Inter Expo & Congress Center in Sofia. The exhibitors will include manufacturers and dealers of luxury cars, passenger cars, motorcycles, scooters, off-road vehicles, garage and service equipment, oil and lubricants, tyres, batteries or auto electrical components.

- **Motor Show Plovdiv** will take place during 24 – 29 September 2012 in International Fair Plovdiv. The exhibitors will include players in the following areas: passenger cars, commercial vehicles, construction vehicles etc.

5.6 Turkey

- **Konya Auto Show** will take place during 15 – 20 May 2012 in Tuyap Konya International Fair Center in Turkey. The event is one of the leading trade fairs for automobile industry in Turkey. It is organised by Tuyap Fairs and Exhibitions Organization.

- **Diyarbakir Auto Show** will take place during 18 – 23 September 2012 in Tuyap Diyarbakir Fair & Congress Center in Turkey. The exhibitors will include players in the following fields: automobiles, buses, car repair and service, automobile engines and components, lubricants, car alarm and safety devices, automobile accessories, batteries, insurance etc.

- **Auto Show Istanbul** will take place during 2 – 11 November 2012 in CNR Expo Center in Istanbul. It is estimated that the event will record some 300 exhibitors and one million visitors.

Sources:

European Automobile Manufacturers' Association, Automotive Industry Association of the Czech Republic, Automotive Manufacturers and Importers Association in Romania, Automotive Manufacturers Association Turkey, Association of Automotive Parts & Components Manufacturers Turkey, Association for Manufacturing Technology, Investment Support and Promotion Agency Turkey, Samar Institute Poland, Anadolu Agency Turkey, Mediafax, European Plastics News, Automotive Business Review, Romania Business Insider, Ziarul Financiar, The Sofia Echo, Sofia News Agency, Warsaw Business Journal, Money Channel, Biztradeshows

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